

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: Commonfund Credit Opportunities Company

Commonfund Credit Opportunities Company, having offices located at 15 Old Danbury Road, P.O. Box 812 Wilton, CT 06897 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to **JPMORGAN CHASE BANK, N.A.**, with offices located at Mail Code: NY1-A436, One Chase Manhattan Plaza, Floor 26, New York, New York 10005, ATTN: Susan McNamara ("Buyer"), all right, title and interest in and to the claims of Seller against LEHMAN BROTHERS HOLDINGS INC. (and its affiliates) in the amount of \$1,360,088.01, docketed as Claim No. 32025 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (JMP) (jointly administered).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 23rd day of December, 2010.

Commonfund Credit Opportunities Company

WITNESS:

Dani Cummings
(Signature)

Name: Danielle Cummings
Title: Paralegal
(Print name and title of witness)

By: John W. Auchincloss
(Signature of authorized corporate officer)

Name: John W. Auchincloss
Title: Director
Tel.: (203) 543 5000

WITNESS:
Alexander Wilk
(Signature)

Name: Alexander Wilk
Title: Associate
(Print name and title of witness)

JPMorgan Chase Bank, N.A.
By: Michael Economos
(Signature of authorized corporate officer)

Name: _____
Title: _____ Michael Economos
Tel.: _____ Authorized Signatory

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Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer and sale of the Claim as an unconditional assignment and sale and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, dated as of the 23rd day of December, 2010.

**Commonfund Credit Opportunities
Company**

WITNESS:

Danielle Cummings
(Signature)

Name: Danielle Cummings
Title: Paralegal
(Print name and title of witness)

By: John W. Auchincloss
(Signature of authorized corporate officer)

Name: John W. Auchincloss
Title: Director
Tel. (203) 563-5000

WITNESS:

Alexander Wilk
(Signature)

Name: Alexander Wilk
Title: Associate
(Print name and title of witness)

JPMorgan Chase Bank, N.A.

By: Michael Economos
(Signature of authorized corporate officer)

Name: _____
Title: Michael Economos
Tel.: Authorized Signatory